#### **SWCAP**

We help to fill in the blanks for those in need with no friends or family able or suitable to provide these services.



Let us give you a helping

### **SWCAP**

If you would like to talk to someone or get more

Information,

Please contact:

### Southwest Wisconsin Community Action Program

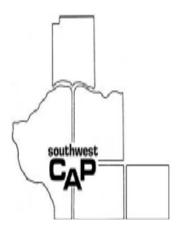
149 N Iowa St Dodgeville WI 53533

# Laurie Swenson Corporate Guardian

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### **SWCAP**



Representative Payee &
Corporate
Guardianship Services

## Serving the counties of:

- Richland
- Grant
- Lafayette
- lowa
- Green
- Crawford
- Juneau
- Sauk

## Representative Payee

#### What is a Rep-payee?

A rep-payee is an Organization appointed by Social Security to receive Social Security and/or SSI benefits for people to assist them with their financial matters.

#### Re-Payee Services Include:

- Budget Counseling
- Meet with each client at least quarterly or more if needed
- Set up a budget for each individual client
- Insure bills are paid on time
- Help with arrangement with collection agencies for outstanding bills, as needed.
- Setting up a plan for client spending money
- Mailing monthly statements to client/case worker.
- Sending yearly reports to Social Security
- Doing annual reports for County Economic Support and Food Share
- Help with Food Share, Energy Assistance and rental applications
- Work with HUD for housing needs
- Help client to save money for burial trusts
- Working with client's retirement fund or other income sources, if needed

# Corporate Guardian

#### Who appoints a corporate guardian?

A guardian is appointed by the county court system for people (wards) who by State statutes are declared incompetent and do not have family or friends who are willing, able or suitable to act on their behalf.

As a Corporate Guardian we will:

- Meet with client at least quarterly or more if needed.
- Attend staff meetings and court hearings
- Complete all necessary paperwork for the Court System, Social Security and County Economic Support and report all changes as needed
- Insure that ward is in the least restrictive environment possible and is getting necessary medical care.
- Insure someone is on call 24/7 for emergencies

# Our Mission Statement

#### **Our Mission**

- Significantly and meaningfully involve low-come clients in developing and carrying out anti-poverty programs
- Mobilize public and private resources in support of anti-poverty programs. Plan and evaluate both long and short range strategies for overcoming poverty in the community
- Serve as an advocate of low-income people on matters of public policy which affect their status, promote institutional improvements and desirable changes in public policy.
- Conduct or delegate to other agencies the operation of programs financed through federal, state, local or other available funds.

#### SWCAP

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